WALL STREET CLUB

INVESTMENT OPPORTUNITY

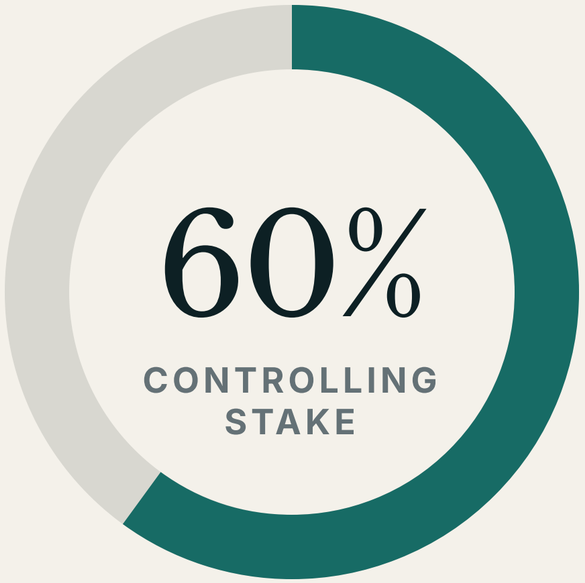
A gold mine, ready to restart.

A 60% controlling stake in a previously producing gold mine.

Gold opportunity Target production in 12–18 months Projected mine life 20+ years

EXECUTIVE SUMMARY

A controlling stake in a gold mine



- Acquire a 60% stake in a gold mine
- Recommission it within 12–18 months
- Produce gold over a projected 20+ years
- **Aim: annual dividends, listing in 2–3 years**

INVESTMENT HIGHLIGHTS

Five numbers that frame the deal

60%
Controlling stake

12–18
Months to target production

20+
Years projected mine life

1×/yr
Dividend objective, from profits

2–3
Years to exchange listing target

Projected valuation at listing: over US$3 billion — a management target, not a forecast of returns

THE MINING ASSET

A real mine with real infrastructure

- Previously operational, with infrastructure in place
- Extensive historical workings and mineralisation
- Located in a proven, mining-friendly region
- **A tangible hard asset with exploration and production potential**

OWNERSHIP AND HISTORY

One family, one mine, now available

Owned by the same family for many years

Operated as a commercial gold mine

Operations ceased after the owner’s death

Preserved and now available to acquire

REPORTED RESOURCE POTENTIAL

US$20B

Estimated gross gold value

⚠ Reported by the current owner · not independently verified

Gross value, before mining costs

Owner also reports silver, platinum and rare earth reserves that could add further value.

MULTI-MINERAL OPPORTUNITY

More than gold

Au	Ag	Pt	REE
Gold	**Silver**	**Platinum**	**Rare earths**
PRIMARY	REPORTED	REPORTED	REPORTED

Used in <> Technology · Energy · Data centres · Defence

RECOMMISSIONING PLAN

Five steps back to full operation

- Refurbish existing infrastructure
- Restore and upgrade mining equipment
- Reactivate the processing plant
- Recruit and mobilise the operational team
- Secure final regulatory and operational approvals

12–18

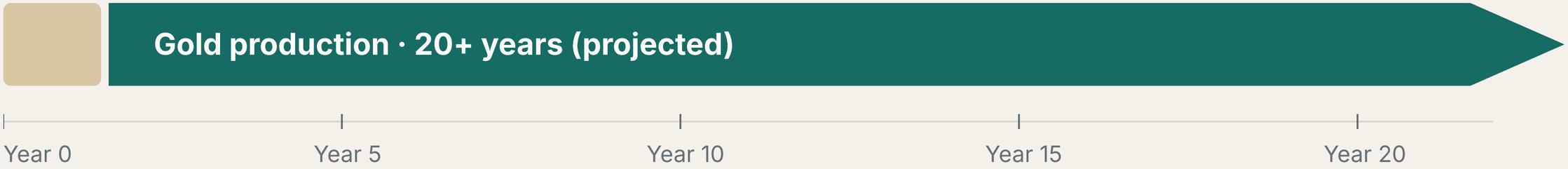
MONTHS TO PRODUCTION

Target

PROJECTED MINE LIFE AND PRODUCTION

A short restart, a long production run

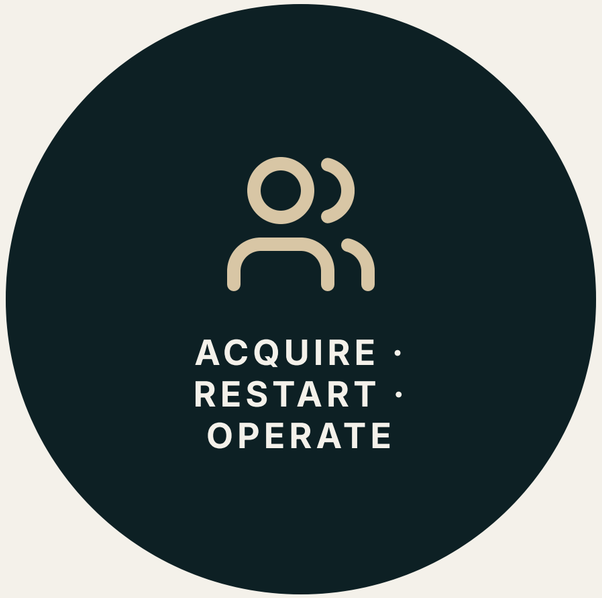
12–18 months: recommissioning



- **Long-term production and revenue**
- **Potential to expand through exploration**
- **Option to recover silver, platinum, rare earths**

THE MANAGEMENT TEAM

An international mining team



- Global mining experience
- Recommissioning and operational expertise
- Focus on efficiency, safety and sustainability
- Financial discipline and shareholder oversight
- Has delivered mining projects worldwide

THE INVESTMENT CASE

Four reasons to consider it

Income

Objective: annual dividends from mining profits

Growth

Exposure to the gold price and operational expansion

Tangible asset

Ownership of a real, productive mineral asset

Diversification

Real-asset exposure alongside a wider portfolio

GOLD AS A STRATEGIC ASSET

A long-established role in global markets

Held in global trade, central bank reserves and investment markets.

- Widely recognised store of value
- Demand from investors, central banks and trade
- A potential hedge against economic and currency risk
- Asset value and returns move with the gold price, up or down

EXCHANGE LISTING STRATEGY

From private mine to listed company

Recommission — Produce — List on a major exchange

2–3 yrs

TARGET LISTING WINDOW

US$3B+

PROJECTED VALUATION · MANAGEMENT TARGET

KEY RISKS AND CONSIDERATIONS

What could go wrong

- Commodity price volatility, including gold
- Operational and cost risks
- Regulatory, legal and environmental requirements
- Development and production timing
- Geological and reserve uncertainty, pending verification
- Market and economic conditions

Returns are not guaranteed. Investors could lose some or all of their capital.

INVESTMENT AT A GLANCE

The key terms

Term	Detail	Status
Ownership being acquired	60% controlling stake	Deal term
Investment structure	Shares only (equity)	Deal term
Reported gold potential	US$20B estimated gross value	Unverified
Additional minerals	Silver, platinum, rare earths	Unverified
Recommissioning	12–18 months to full production	Target
Projected mine life	20+ years	Projection
Dividends	Annual, from mining profits	Objective
Exchange listing	Within 2–3 years	Target
Projected valuation	Over US$3B	Mgmt target

GOLD OPPORTUNITY

A gold mine with a plan to restart.

Income objective

Growth potential

Long-term real asset